



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens was steady, 16-24 lb. toms steady to barely steady. Demand was slow. Trading was reported on packer label hens and toms for fill-in needs. Offerings light and uneven. Bulk parts and meats trading seasonally slow.



EXPORT MARKET HIGHLIGHTS

Trading slow. Demand was light to moderate. Export offerings are mixed with availability generally limited.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	72-80
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	107
FRESH TURKEYS Y TOMS 14-24#	107
FROZEN TURKEYS Y HENS 8-16#	71-74
FROZEN TURKEYS Y TOMS 14-24#	70-73
FROZEN TURKEYS Y TOMS 24-28#	72-80

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	67-71	-	-	-
CENTRAL REGION 4/	65-71	67-68	67.89	900
WESTERN REGION 5/	67-71	67	67.00	100

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
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OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
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16-24 LB TOMS

EASTERN REGION	63-66	-	-	-
CENTRAL REGION	62-64	62	62.00	400
WESTERN REGION	62-66	62	62.00	400

-	-	-	-	-
-	-	-	-	-
-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 NOVEMBER 2003.

The undertone was steady to weak, mostly steady to barely steady on white meat and steady to weak on thigh meat. The undertone on tom bulk parts was at least steady. The market was seasonally slow with most processors working only limited schedules this week due to the holiday. Offerings mixed.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	91.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		T	169.00	59
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	46.00		46.00	40
DRUMSTICKS, TOM—FRESH		F	42.50	80
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	45.00		45.00	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	43.00	6
WINGS, V-TYPE, HEN				
NECKS, TOM		F	23.75	81
NECKS, HEN				
BREASTS, B/S, TOM 3/	110.00		110.00	40
BREASTS, B/S, TOM—FRESH 3/		F	150.00	200
THIGH MEAT		T	91.00	2
THIGH MEAT—FRESH		F	90.00	58
BREAST TRIM MEAT				
SCAPULA MEAT	73.00		73.00	80
TENDERLOINS				
DESTRAPPED TENDERS	85.00		85.00	40
DESTRAPPED TENDERS—FRESH	113.00		113.00	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	19.00		19.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		R	41.91	132
WINGS FULL-CUT - TOMS		F	43.00	40
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		F	16.50	160
THIGH MEAT - FROZEN		T	80.10	196

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.